



**Client borrowing questionnaire for any property to be used for security.**

The following information will be used in the evaluation of your loan application and must accompany your signed mandate.

Is your property located on a main road ie: transport route      Yes   ☐      No   ☐

Are you aware of any planning design that may affect your property      Yes   ☐      No   ☐

Is your property located in an over land flow path or flood plain      Yes   ☐      No   ☐

Is your property within 200m of high voltage power lines      Yes   ☐      No   ☐

Does any property being used as security have a shared driveway      Yes   ☐      No   ☐

Is the property being used as a security in a designated high wind zone ie: cliff top ridge      Yes   ☐      No   ☐

Has GST been claimed or do you intend to claim GST on any property to be used as security      Yes   ☐      No   ☐

If you have answered yes to any of the above please put details below.

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**Financial information that will be used to evaluate your loan application.**

Are the funds required for commercial purposes ie: to be used for development, commercial funding, renovation to deliver profit

Yes ☐ No ☐

Have you taken legal independent advice in relation to the loan advance from your solicitor

Yes ☐ No ☐

Have you sought advice from your accountant in relation to this loan advance

Yes ☐ No ☐

Have you enclosed your last 6 months bank statements showing previous mortgage payment history

Yes ☐ No ☐

I understand that any loan entered shall be for the term of 12 calendar months.

Yes ☐ No ☐

I understand that the loan acceptance fee from the lender shall be 2.5% of the total loan value

Yes ☐ No ☐



If the loan is approved the interest rate will be between 10.5 – 12.5%  
at the sole discretion of the Lender

Yes ☐ No ☐

The broker fees upon acceptance of the loan will be 1% in arranging  
this loan facility

Yes ☐ No ☐

I understand that all legal fees incurred by the lender shall be paid by  
the borrower and from part of the loan document

Yes ☐ No ☐

I understand that if the loan falls into default at any time that the default  
interest rate shall be 24% plus any legal fees that may be incurred by  
the lender in remedying the loan

Yes ☐ No ☐

I have enclosed my income statement to support this loan application

Yes ☐ No ☐

I have no current loan in any entity that I am involved with in default

Yes ☐ No ☐

If yes to the above question, please state why the loan is in default.

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The above information is true and correct to the best of my knowledge.

Signature \_\_\_\_\_

Dated \_\_\_\_\_