

Very Important!!

\*Please Fill Out In Blue/Black Pen\*

\*Print and fill out then scan and send back as a pdf document\*



## **Mortgage Wholesale Finance Mandate**

First NZ Capital Group Ltd, is a wholesale lender under the Financial Market Authority Registration Number FSP1007893 and as such offers wholesale lending products to Commerce and Industry.

FNZCG has been providing products tailor made to each institution's requirements since 2005. Specialising in mortgage securities outside of the banking realm. Our full product range can be found on the company website [firstnzcaptialgroup.com](http://firstnzcaptialgroup.com)

First Mortgages  
Second Mortgages  
Bridging finance

FNZCG are favoured with instructions to act in providing funding for the named entity in this document and to arrange funding for the sum of.

First name

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Second name

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Occupation

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Entity

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Address

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## **Contact Information**

Telephone Contact

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Email Address

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Address For Service

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## **Loan Details**

Sum Required

\$\_\_\_\_\_NZD plus NZFCG Fees

Security Offered

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Property 1

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Property 2

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Property 3

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I/we herein engage for the purposes of obtaining Mortgage Finance. NZFCG to act on our behalf in obtaining satisfactory finance options, acceptable to the borrowing entity above and its associates thereof. Any advice given is given strictly in accordance with the FMA guidelines.

We acknowledge the funds are for the sole purpose of Mortgage Security over the above nominated properties and are for the sole purpose of obtaining additional assets or upgrading property as per above security schedule.

FNZCG will participate in gathering information to satisfy FNZCG or any other nominated lender by FNZCG strictly in accordance with the information provided by the entity or its associates; either within this document or by email communication between the parties.

FNZCG are herein appointed as exclusive agent-advisor and are appointed to negotiate with its financiers, including Mortgage Brokers, Venture Capital Partners, Private Mortgage Investors, Debt and Equity Consultants, Merchant Bankers, or any other qualified person or entity as been seen fit for purpose by FNZCG.

This Authority shall remain in place until such time FNZCG gives notice in writing that the agreement is terminated.

FNZCG is hereby instructed by the entity above and or its associates, to make-due and diligent enquiries as it sees fit with the above providers.

FNZCG will only disclose such information to those providers as is necessary to obtain the finance required in this mandate and acknowledges that all information provided is confidential.

FNZCG herein reserves the right to accept or reject any finance offer at its sole discretion for any reason whatsoever. If an offer is declined by FNZCG there shall be no cost incurred by FNZCG in doing so.

The entity and its associates herein agree to pay the sum being 1% of the Loan value or the minimum fee there being 5000.00 NZD whichever is the greater, including loan amount, any lending fees, bureau fees and solicitor costs. Such fees are immediately payable upon drawdown on any initial loan and or subsequent rollover or renewal or extension of such loan with the same provider, its subsidiaries or partner alliances.

It is the responsibility of the entity obtaining finance to notify FNZCG of any proposed rollover or renewal thereof and shall be immediately payable on drawdown of any rollover renewal or extension to the financial facility.

The drawdown of the loan may vary from the initial disclosure sum above and any fee shall be based on the actual drawdown, rollover, renewal, or extension thereof.

Any additional fees incurred by FNZCG in obtaining the financial instrument shall be paid in addition to the above by the borrowing entity.

Supporting Documents are required before FNZCG will engage in preparation in obtaining suitable finance on behalf of the borrowing entity or its associates thereof.

The borrowing entity or its associates agree that once the offer has been accepted by them, They agree that this offer is complete and are liable to pay all fees as listed above.

The entity and its associates thereof herein agree in the event of funding being approved by any financial institution, corporate or private lender that after issuing a formal demand if not paid in 7 working days, then FNZCG has the right to secure the debt by way of a caveat which would be registered against the security offered under this mandate without further notice to you.

The caveat would only be lifted once all FNZCG fees and reasonable solicitor fees in lodgements of the caveat are paid in full and without deduction.

The entities and associates relating to this appointment hereby indemnify that all fees and costs be paid on drawdown or part thereof of the loan without deduction and shall be payable by the lending entity or its associates lawyers as part of the loan payment schedule.

The goods and services tax act applies to this mandate and any changes thereof to financial service providers.

I/We confirm that we have read this mandate in full and have taken independent legal advice prior to signing this mandate on behalf of the borrowing entity. I/We understand that in signing this mandate authority to act that we will comply with NZ requirements in relation to the anti-money laundering legislation and its amendments thereof. I/we acknowledge that we are signing this mandate on our own behalf and as or a duly authorised agent for and behalf of any entity being a natural person or persons, LAQC, Company, or other which may be associated with the ownership of any of the security nominated above in this document.

- ☐ I have read and agree with the terms and conditions
- ☐ I have read over this document and understand in content

Authorised Signature

Date: \_\_/\_\_/\_\_

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